

January 17, 2023

To

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 BSE Limited Department of Corporate Services/ Listing Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001

SCRIP CODE: 543390

SYMBOL: POLICYBZR

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2022

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2022.

The aforesaid disclosure will be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

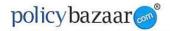
Thanking you,

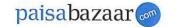
Yours faithfully

For PB Fintech Limited

(Bhasker Joshi) Company Secretary and Compliance Officer

Encl.: A/a











CHANDRASEKARAN ASSOCIATES®

COMPANY SECRETARIES

The Board of Directors PB Fintech Limited Plot No.119, Sector 44 Gurugram -122001 Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of PB Fintech Limited (the "Company") for the quarter ended December 31, 2022 as maintained by M/s. Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

	T-2							
1	For Quarter Ended:			31.12.2022				
2	ISIN:				INE417T01026			
3	Face Value:				Rs. 2/-each			
4	Name of the Company:				PB Fintech Limited (CIN: L51909HR2008PLC037998)			
5	Registered Office Address:			Plot No.119, Sector 44				
						Gurugram-122001		
					Haryana			
6	Correspondence Address:			Plot No.119, Sector 44				
					Gurugram -122001			
					Haryana			
7	Telephone & Fax N	os.:			(T) 0124-4562907			
8	Email address:				complianceofficer@pbfintech.in			
9	Names of Stock Exchanges where the				(i) National Stock Exchange of India Limited			
					Number of % of Total Issued			
					shares	Capital		
10	Issued Capital:				450116349	100.00		
11	Listed Capital:			450116349				
12	Held in dematerialised form in CDSL:				45303232	10.06		
13	Held in dematerialised form in NSDL:			404813117				
14	Physical:				0.00			
15	Total No. of Shares	(12+13+14)			450116349			
16					Not Applicable			
17								
Sr. No		No. of	Applied/	Listed on	whether	whether intimated to	In-prin. Appr. Pending	
		Shares	Not	Stock	intimated to	NSDL	for SE (Specify names)	
			Applied	Exchange	CDSL		Tor SE (Specify names)	
			for listing	(Specify				
				Names)				
Equity	Shares of Rs 2/-	616543	Yes	(i) National	Yes	Yes	NA	
allotted under PB Fintech				Stock			1374	
Employees Stock Option				Exchange				
Plan 2021				of				
				India Limited				
				(ii) BSE				
				Limited	1			
	*** Rights Bonus I	Preferential Iss	sue ESOPs	Amalgamatic	on Conversion	Buyback Capital Reduct	ion Forfeiture Any other	
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, A (to specify).							
18	1 02	s is undated (\	(es/No)					
10	Register of Members is updated (Yes/No)				Yes			
19	Reference of previous	is quarter with	regard to e	xcess				
	Reference of previous quarter with regard to excess dematerialised shares, if any:					NA		
20								
20	Has the company ray	mnany resolved the motter mantioned in a -i-t						
Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?					NA			
no. 19 above in the current quarter? If not, reason why?					<i>M</i>			

11-F, Pocket-IV, Mayur Vihar Phase-I, Delhi-110 091.

Phone: 2271 0514, 2271 3708, E-mail: info@cacsindia.com, visit us at: www.cacsindia.com

CHANDRASEKARAN ASSOCIATES

Place: Delhi

Date: 13.01.2023

Continuation.....

21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		No		
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay	
	NIL	NIL	NIL	NA	
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.		Mr. Bhasker Joshi		
			Plot No.119, Sector 44		
			Gurugran -122001, Haryana		
			(T) 0124 - 4562907		
			(F) 0124 - 4562902		
23	Name, Address, Tele	ephone & Fax No. of the Practising	Mr. Shashikant Tiwari		
			11F, Pocket-IV, Mayur Vihar-I, Delhi -110091		
			(T) 011 - 22710514		
			011 - 22713708		
24	Appointment of com	mon agency for share	Link Intime India Private Limited		
			Regd. Off.: C-101, 247 Park, L.B.S. Marg, Vikhroli (West),		
			Phone No.: 011-49411000		
			Fax No.: 011-41410591		
25	Any other detail that the auditor may like to provide. (e.g.		NIL		

Chandrasekaran Associates

Company Secretaries

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Partner

FCS No. 11919

CP No. 13050 UDIN:F011919D002965848

Note: Due to COVID-19 Pandemic and for maintaining the social distancing norms, we have not been able to carry out physical visit to Registrar and Transfer Agent ("RTA") office for physical verification of data. This Report is based on inputs received via email from the RTA.

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NEW DELHI