January 17, 2023

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

SYMBOL: POLICYBZR
SCRIP CODE: 543390

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2022

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2022.

The aforesaid disclosure will be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

Thanking you,

Yours faithfully

For PB Fintech Limited

(Bhasker Joshi)
Company Secretary and Compliance Officer

Encl.: A/a
The Board of Directors
PB Fintech Limited
Plot No 119, Sector 44
Gurugram -122001
Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the registers, records and documents of PB Fintech Limited (the "Company") for the quarter ended December 31, 2022 as maintained by M/s. Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

For Quarter Ended: 31.12.2022
ISIN: INE417T01026
Face Value: Rs. 2/- each
Name of the Company: PB Fintech Limited (CIN: L51909HR2008PLC037998)
Registered Office Address: Plot No 119, Sector 44
Gurugram-122001
Haryana
Correspondence Address: Plot No 119, Sector 44
Gurugram -122001
Haryana
Telephone & Fax Nos.: (T) 0124-4562907
Email address: complianceofficer@pbfintech.in
Names of Stock Exchanges where the
Equity Shares of Rs 2/- allotted under PB Fintech Employees Stock Option Plan 2021
were listed:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>No. of Shares</th>
<th>Applied/Not Applied for listing</th>
<th>Listed on Stock Exchange (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. Appr. Pending for SE (Specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td>616543</td>
<td>Yes</td>
<td>(i) National Stock Exchange of India Limited</td>
<td>Yes</td>
<td>Yes</td>
<td>NA</td>
</tr>
</tbody>
</table>

Additional Details:
18 Register of Members is updated (Yes/No) Yes
19 Reference of previous quarter with regard to excess dematerialised shares, if any: NA
20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? NA
<table>
<thead>
<tr>
<th>21</th>
<th>Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total No. of demat requests</td>
<td>No. of request</td>
<td>No. of Shares</td>
</tr>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>22 Name, Address, Telephone &amp; Fax No. of the Compliance Officer of the Company.</td>
<td>Mr. Bhasker Joshi</td>
<td>Plot No.119, Sector 44 Gurugran -122001, Haryana (T) 0124 - 4562907 (F) 0124 - 4562902</td>
</tr>
<tr>
<td>23 Name, Address, Telephone &amp; Fax No. of the Practising Solicitor</td>
<td>Mr. Shashikant Tiwari</td>
<td>11F, Pocket-IV, Mayur Vihar-I, Delhi -110091 (T) 011 - 22710514 (F) 011 - 22713708</td>
</tr>
<tr>
<td>24 Appointment of common agency for share Link O/T: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Phone No.: 011-49411000 Fax No.: 011-41410591</td>
<td></td>
<td></td>
</tr>
<tr>
<td>25 Any other detail that the auditor may like to provide (e.g. NIL)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Place: Delhi
Date: 13.01.2023

Note: Due to COVID-19 Pandemic and for maintaining the social distancing norms, we have not been able to carry out physical visit to Registrar and Transfer Agent ("RTA") office for physical verification of data. This Report is based on inputs received via email from the RTA.