April 12, 2022

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

SYMBOL: POLICYBZR
SCRP CODE: 543390

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2022

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2022.

The aforesaid disclosure will be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

Thanking you,

Yours faithfully
For PB Fintech Limited
(Formerly PB Fintech Private Limited/ Etechaces Marketing and Consulting Private Limited)

(Bhasker Joshi)
Company Secretary and Compliance Officer

Encl.: A/a
The Board of Directors
PB Fintech Limited
Plot No.119, Sector 44
Gurgaon -122001
Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI
(Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of PB Fintech Limited (the "Company") for the
quarter ended March 31, 2022 as maintained by M/s. Link Intime India Private Limited, the Registrar and
Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the
information and explanation given to us and as shown by the records examined by us, we hereby submit our
reconciliation of share capital audit report for the aforesaid quarter as under:

<table>
<thead>
<tr>
<th>Particulars***</th>
<th>No. of Shares</th>
<th>Applied/Not Applied for listing</th>
<th>Listed on Stock Exchange (Specify Names)</th>
<th>whether intimated to CDSL</th>
<th>whether intimated to NSDL</th>
<th>In-prin. Appr. Pending for SE (Specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NA</td>
<td>Nil</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction,
Forfeiture, Any other (to specify).
<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>18</td>
<td>Register of Members is updated (Yes/No)</td>
<td>Yes</td>
</tr>
<tr>
<td>19</td>
<td>Reference of previous quarter with regard to excess dematerialised shares, if any:</td>
<td>NA</td>
</tr>
<tr>
<td>20</td>
<td>Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?</td>
<td>NA</td>
</tr>
<tr>
<td>21</td>
<td>Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>Total No. of demat requests</td>
<td>No. of request</td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>22</td>
<td>Name, Address, Telephone &amp; Fax No. of the Compliance Officer of the Company.</td>
<td>Mr. Bhasker Joshi</td>
</tr>
<tr>
<td>23</td>
<td>Name, Address, Telephone &amp; Fax No. of the Practising Company Secretary</td>
<td>Mr. Shashikant Tiwari Practising Company Secretary Partner Chandrasekaran Associates, Company Secretaries 11F, Pocket-IV, Mayur Vihar-I, Delhi -110091 (T) 011 - 22710514 011 - 22713708</td>
</tr>
<tr>
<td>24</td>
<td>Appointment of common agency for share registry work</td>
<td>Link Intime India Private Limited Regd. Off.: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra Regional Off.: Noble Heights, 1st Floor, Plot No. NH-2 LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058 Phone No.: 011-49411000 Fax No.: 011-41410591</td>
</tr>
<tr>
<td>25</td>
<td>Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)</td>
<td>NIL</td>
</tr>
</tbody>
</table>

**Note:** Due to COVID-19 Pandemic and for maintaining the social distancing norms, we have not been able to carry out physical visit to Registrar and Transfer Agent ("RTA") office for physical verification of data. This Report is based on inputs received via email from the RTA.