

The Board of Directors

PB Fintech Limited
Plot No.119, Sector 44
Gurgaon -122001
Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of PB Fintech Limited (the "Company") for the quarter ended on December 31, 2021 as maintained by Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.12.2021					
2	ISIN:	INE417T01026					
3	Face Value:	Rs. 2/-each					
4	Name of the Company:	PB Fintech Limited					
5	Registered Office Address:	Plot No.119, Sector 44 Gurgaon -122001 Haryana					
6	Correspondence Address:	Plot No.119, Sector 44 Gurgaon -122001 Haryana					
7	Telephone & Fax Nos.:	(T) 0124-4562907					
8	Email address:	complianceofficer@pbfintech.in					
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited (ii) BSE Limited					
		Number of shares	% of Total Issued Capital				
10	Issued Capital:	449499806	100.00				
11	Listed Capital:	449499806	100.00				
12	Held in dematerialised form in CDSL:	10849040	2.41				
13	Held in dematerialised form in NSDL:	438650766	97.59				
14	Physical:	0	0.00				
15	Total No. of Shares (12+13+14)	449499806	100.00				
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
	Equity Shares of Re.2/- each allotted under Initial Public Offer ("IPO") on 11.11.2021	38265306	Yes	BSE & NSE	Yes	Yes	NA

Total 449,499,806 fully paid-up Equity Shares of Re 2/- each were listed and admitted for trading on BSE Limited and National Stock Exchange of India Limited w.e.f. November 15, 2021. Out of such total number of equity shares, 38,265,306 Equity share were listed and admitted for trading on BSE Limited and National Stock Exchange of India Limited by way of IPO

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No)	Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any:	NA	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?	NA	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	No	
	Total No. of demat requests	No. of request	No. of Shares
	NIL	NIL	NA
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Bhasker Joshi Plot No.119, Sector 44 Gurgaon -122001, Haryana (T) 0124 - 4562907 (F) 0124 - 4562902	
23	Name, Address, Telephone & Fax No. of the Practising Company Secretary	Chandrsekaran Associates, Company Secretaries 11F, Pocket-IV, Mayur Vihar-I, Delhi -110091 (T) 011 - 22710514 011 - 22713708	
24	Appointment of common agency for share registry work	Link Intime India Private Limited Noble Heights, 1st Floor, Plot No. NH-2 LSC, C-1 Block, Near Savitri Market, Janakpuri New Delhi - 110058 Phone No.: 011-49411000 Fax No.: 011-41410591	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL	

Chandrsekaran Associates
Company Secretaries

Place: Delhi
Date:27.01.2022

Shashikant Tiwari
Partner
ACS No. 28994
CP No. 13050
UDIN:A028994C002299834

Note: Due to COVID-19 Pandemic and for maintaining the social distancing norms, we have not been able to carry out physical visit to Registrar and Transfer Agent ("RTA") office for physical verification of data. This Report is based on inputs received via email from the RTA.