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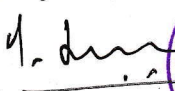
CERTIFICATE

To,
PB Fintech Limited
(CIN: L51909HR2008PLC037998)
Plot No.119, Sector-44,
Gurugram-122001, Haryana- 122001

We have examined the relevant records and documents of PB Fintech Limited ("**the Company**") having its Registered Office at Plot No. 119, Sector-44, Gurugram-122001, Haryana, India, produced before us by the Company and on the basis of the confirmation provided, we certify that the Company has received the share application money from 14 (fourteen) Applicants for allotment of 50,082 (Fifty Thousand and Eighty Two Only) Equity Shares. The Company has allotted the above mentioned Equity Shares at an issue price of INR 2/- (Indian Rupees Two Only) each fully paid up amounting to INR 1,00,164/- (One Lakh One Hundred and Sixty Four Only) under "PB Fintech Employees Stock Option Plan 2021" ("**ESOP 2021**") and allotment for the same has been made on 10th day of September 2025.

This certificate is being issued solely for the purpose of filing the same with the Stock Exchanges with respect to listing of 50,082 (Fifty Thousand and Eighty Two Only) Equity Shares of INR 2/- (Indian Rupees Two Only) each fully paid up amounting to INR 1,00,164/- (One Lakh One Hundred and Sixty Four Only) allotted on 10th day of September 2025 under "PB Fintech Employees Stock Option Plan 2021" ("**ESOP 2021**").

For Dhananjay Shukla & Associates
Company Secretaries


Dhananjay Shukla
Managing Partner

FCS: 5886, CP No.: 8271

Peer Review No. 2057/2022

UDIN: F005886G001319704

Date: 23rd September 2025

