



05th September, 2025

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (E), Mumbai - 400051

To
BSE Limited
Department of Corporate Services/Listing
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400001

SYMBOL: POLICYBZR

SCRIP CODE: 543390

Sub: Newspaper Advertisement regarding 17th Annual General Meeting and E-voting information

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), please find enclosed herewith copies of the advertisement published today in the following newspapers confirming dispatch of Notice of the 17th Annual General Meeting of the Company along with Annual Report for financial year 2024-25, e-voting and other related information:

1. Financial Express (All India editions in English language)
2. Jansatta (All India editions in Hindi (vernacular) language)

The aforesaid disclosure will also be hosted on the Company’s website at www.pbfintech.in

You are requested to take the above on records.

Yours Sincerely,
For PB Fintech Limited

Bhasker Joshi
Company Secretary and Compliance Officer
Place: Gurugram

Encl.: A/a

policybazaar^{com}

paisabazaar^{com}

QuickFIXcars

doc:
prime

PB FINTECH LIMITED

Registered Office Address : Plot No. 119, Sector-44, Gurugram-122001 (Haryana)

Telephone No. : 0124-4562900, Fax : 0124-4562902 E-mail : enquiry@policybazaar.com

Website : www.pbfintech.in CIN : L51909HR2008PLC037998

Xi holds talks with Kim in first meeting in six years

BLOOMBERG
September 4

CHINESE PRESIDENT XI Jinping held talks with North Korean leader Kim Jong Un in Beijing on Thursday, according to the state-run Xinhua News Agency, marking their first bilateral meeting in around six years.

The meeting came after Xi hosted both Kim and Russian President Vladimir Putin in Beijing for a vast military parade this week.

Before this week, Kim and Xi hadn't met in person since June 2019, when the Chinese leader visited Pyongyang and called for the denuclearisation of the Korean Peninsula. Before that, Kim traveled to Beijing four times in 10 months as he sought China's support in resetting ties with the US and South Korea.

Beijing has been North Korea's main backer for years, providing a lifeline that kept its economy afloat as the US and many of its allies maintain sanctions on the reclusive country.

Kim's visit aims at rebuilding ties with China, helping his



North Korean leader Kim Jong Un shakes hands with Chinese President Xi Jinping, as they attend a military parade, marking the 80th anniversary of the end of World War II, in Beijing

country gain economic and diplomatic support from Beijing before a potential restart of US talks, and hedge risks by easing his reliance on Russia as

the war in Ukraine nears a possible conclusion, according to Lee Seong-kweun, a member of South Korea's parliamentary intelligence committee.

Kim vows full support for Russia

NORTH KOREAN LEADER Kim Jong Un said his country would "fully support" Russia's army as a "fraternal duty", and Russian President Vladimir Putin called the two countries' ties "special", state media KCNA reported on Thursday.

Kim and Putin held a meeting on Wednesday on the sidelines of China's celebrations to mark the formal surrender of Japan in World War II in Beijing. The pair flanked Chinese President Xi Jinping at a massive military parade for the first such gathering of the three countries' leaders since the early days of the Cold War.

Kim's Beijing trip offered his first-ever chance to meet Putin and Xi together, as well as mingle with the more than two dozen other leaders who attended the events. Analysts view his gathering on Wednesday with Xi and Putin as a major propaganda win for the reclusive state's leader. **REUTERS**

DeepSeek targets advanced AI agent to compete with OpenAI

SARITHA RAI
September 4

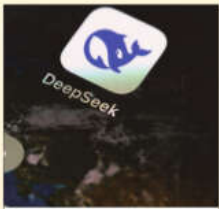
DEEPSEEK IS DEVELOPING an artificial intelligence model with more advanced AI agent features to compete with US rivals like OpenAI in a newer frontier of the technology, according to people familiar with the matter.

The Hangzhou-based startup is building an AI model that's designed to carry out multi-step actions on a person's behalf with minimal direction from the user, said the people. The system is also meant to learn and improve based on its prior actions, the people said, speaking on con-

JOINING AI RACE

■ Hangzhou-based startup is developing an advanced AI model that carries out multi-step actions on behalf of users

■ DeepSeek joins a broader industry movement to create true AI agents, seen as next stage in AI evolution



dition of anonymity because the information is private.

DeepSeek joins a broader industry movement to create true AI agents, considered the next stage of evolution in arti-

ficial intelligence. Liang Wenfeng, DeepSeek's founder, is pushing his team to unveil the new software in the final quarter of this year, the people said. The impending release comes

as the industry awaits the release of a successor to its R1, whose emergence in January upended the global tech industry.

That seminal platform, which mimics the human process of reasoning, purportedly cost just several million dollars to build yet matched or surpassed OpenAI products in benchmark tests. The agentic AI platform in the works underscores Liang's determination to remain at the forefront of the highly competitive industry, though it's unclear how or whether it can replicate the R1's breakthroughs.

BLOOMBERG

US trade deficit widens in July on soaring imports

Washington, September 4

THE USTRADE deficit widened sharply in July as record inflows

of capital and other goods boosted imports, a trend that if sustained could see trade subtracting from gross domestic

product in Q3. The trade gap ballooned 32.5% to \$78.3 billion, the Commerce Department's Bureau of Economic Analysis

said on Thursday. Economists polled by Reuters had forecast the deficit rising to \$75.7 billion. **REUTERS**

DHRUVA CAPITAL SERVICES LIMITED

Registered Office: 003-A, Circleview, Apartment-169, Fatehpur, Nearsukhadiacircle, Udaipur, Rajasthan- 313001
CIN: L67120RJ1994PLC008593
Phone: 03322811397
E-mail: dhrucapital@gmail.com Website: www.dhrucapital.com

NOTICE TO THE MEMBERS OF 31ST ANNUAL GENERAL MEETING

Notice is hereby given that the 31st Annual General Meeting (AGM) of the Company will be held on Tuesday, September 23, 2025 at 1:00 P.M. through Video Conferencing (VC) / Other Audio Video Means (OAVM) to transact the businesses as set forth in the Notice of AGM dated September 1, 2025.

Electronic dispatch of the Annual Report 2025, along with the AGM Notice have been completed on September 01, 2025. The Notice of AGM is also available on the website of the BSE Limited (at www.bseindia.com). Notice is further given that the Company is providing electronic voting facility to the members to exercise their votes on all the resolutions set forth in the Notice of AGM. The Company has engaged NSDL for providing e-voting facility. The notice of the 31st AGM together with the Annual Audited Financial Statements, Reports of the Auditors and Board of Directors for the financial year ended March 31, 2025 (together referred as Annual Report) is sent only by email to all those Members whose email addresses are registered with the Company or Depository Participants (DP), as the case may be. However, Members including Members who have not registered their E-mail addresses with the Company/DP can download the AGM Notice and Annual Report from the Company's website i.e. www.dhrucapital.com and may also be available on the website of the BSE Limited (at www.bseindia.com).

The Members whose E-mail address is not registered with the Company/DP, are required to write us at dhrucapital@gmail.com for registration of E-mail address and to receive AGM Notice, Annual Report and e-voting user ID and password by E-mail. For detailed procedure for registering the E-mail address and for receipt of e-voting user ID and password and the manner of voting remotely or e-voting during the AGM, the Members are requested to refer the AGM Notice available on the aforesaid websites.

The Members are requested to refer the AGM notice, for instructions for attending the AGM through VC / OAVM. The details of remote e-voting are given below:

- The remote e-voting will commence on Saturday, September 20, 2025 from 9:00 a.m. and ends on Monday, September 22, 2025 till 5:00 p.m. The e-voting module shall be disabled for voting thereafter, and no one shall be allowed to vote electronically after September 22, 2025 (5:00 p.m.).
- The voting rights of Members shall be in proportion to their share of the paid-up share capital of the Company as on the cut-off date i.e. Tuesday, September 16, 2025.
- Notice of AGM has been sent to all the members whose names appeared in the Register of Members/Beneficial Owners as on Tuesday, September 16, 2025. Any person who acquires equity shares of the Company and becomes a Member after September 16, 2025, and holding shares as on the cut-off date i.e. Tuesday, September 16, 2025, may obtain the Login ID and Password by sending a request at helpdesk.evoting@cdsindia.com or 1800 1020 890 and 1800 22 44 30.
- Once a vote is cast by the Member, he shall not be allowed to change it subsequently.
- The facility of casting vote through e-voting will be made available at the AGM and the eligible members attending the AGM shall be able to cast their vote at AGM via e-voting.
- The Members who cast their vote by remote e-voting may also attend the AGM but shall not be entitled to cast their vote again.

As per Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the letter mentioning web-link including the exact path, where complete details of the Annual Report are available, is being sent to those members who have not registered their E-mail addresses either with the Company/DP/RTA of the Company.

The Annual Report for the Financial Year 2024-25 including the AGM Notice is available on website of the Company i.e. www.dhrucapital.com and the same is also available on the website of the BSE Limited (at www.bseindia.com) and on the website of NSDL at www.evoting.nsdl.com

In case of any queries pertaining to e-voting, members may refer to the Frequently Asked Questions (FAQs) and e-voting user manual for members available at the Downloads section of www.evotingindia.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to helpdesk.evoting@cdsindia.com.

By Order of the Board of Directors
For Dhruva Capital Services Limited
Sd/-
Shreeram Bagla
Whole-time Director
DIN: 01895499

Place: Udaipur
Date: 01-09-2025

policybazaar.com



paisabazaar.com

PB FINTECH LIMITED

CIN: L51909HR2008PLC037998

Registered Office: Plot No. 119, Sector-44, Gurugram-122001, Haryana

Tel.: 0124-4562900, Fax: 0124-4562907, Website: www.pbfin.tech.in, Email: cosec@policybazaar.com; complianceofficer@pbfin.tech.in

NOTICE OF 17TH ANNUAL GENERAL MEETING ("AGM") OF PB FINTECH LIMITED AND E-VOTING INFORMATION

Notice is hereby given that the 17th AGM of the members of PB Fintech Limited ("Company") will be held on Friday, September 26, 2025 at 11:00 A.M. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") to transact the business(es) as set out in the AGM Notice ("Notice") dated September 01, 2025, in compliance of various circulars issued by Ministry of Corporate Affairs ("MCA Circulars"), applicable provisions of Companies Act, 2013 ("the Act"), and rules made thereunder and the Securities Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). The venue of the meeting shall be deemed to be the Registered Office of the Company i.e., Plot No. 119, Sector-44, Gurugram-122001, Haryana.

Pursuant to the General Circular No. 09/2024 dated September 19, 2024 and other relevant circulars issued in this regard by the Ministry of Corporate Affairs ("MCA") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/2024/133 dated October 03, 2024 and other relevant circulars issued in this regard by the Securities and Exchange Board of India (SEBI), the Notice and Annual Report for the Financial Year 2024-25 ("Annual Report") have been sent only through electronic mode to those members of the Company whose names appear in the register of members/list of beneficial owners as on Friday, August 29, 2025 and whose e-mail addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA"/depositories/Depository Participants ("DP"). The electronic dispatch of Notice and Annual Report to the members has been completed on Thursday, September 04, 2025. The soft copy of the Notice and Annual Report are also available at the company's website www.pbfin.tech.in, website of the stock exchanges i.e., National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Additionally, a letter providing the web-link, including the exact path, where complete details of the Notice and Annual Report are available, is also dispatched to those shareholder(s) who have not registered their e-mail addresses with Company/RTA/depository participant(s).

NOTICE is further given that company has appointed MUFG Intime India Private Limited ("MUFG") to provide VC/OAVM services alongwith the e-voting facility i.e., remote e-voting and e-voting at the AGM. The Notice convening the AGM is also hosted at the website of MUFG, e-voting agency at <https://instavote.linkintime.co.in>.

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), SS-2 issued by the ICSI, Regulation 44 of the SEBI Listing Regulations read with MCA Circulars, the members are provided with the facility of voting through electronic means for all the resolutions set out in the Notice using e-voting facility. All the members are hereby informed that the businesses, as set out in the AGM notice will be transacted through voting by electronic means only.

Members of the Company, whose names appear in the register of members/list of beneficial owners as on Friday, September 19, 2025 ("Cut-off date") are entitled to vote electronically either through remote e-voting or e-voting during AGM, on the resolutions set forth in this Notice. The voting rights of members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the Cut-off date. Any person who acquires shares and becomes a member of the Company after dispatch of this Notice and holds shares as on the Cut-off date, may cast vote by following the process provided in the Notice for Remote e-voting and Voting at the AGM.

The remote e-voting period is as follows:

| | |
|----------------------------------|--|
| Commencement of Remote e-voting: | Tuesday, September 23, 2025 at 09:00 A.M. IST |
| Conclusion of Remote e-voting: | Thursday, September 25, 2025 at 05:00 P.M. IST |

The said remote e-voting module shall be disabled by MUFG for voting immediately thereafter. A person who is not a member on the Cut-off date should treat this Notice for information purpose only. Once the vote is cast by the members on a resolution, the member will not be allowed to modify or change his/her votes subsequently. Members who have casted their vote(s) by remote e-voting prior to the AGM may also attend and participate in the AGM through VC/OAVM means, but shall not be entitled to cast their e-vote(s) again.

The documents as mention in the Notice shall be available for inspection without any fee. Members seeking to inspect such documents can send an email to complianceofficer@pbfin.tech.in; cosec@policybazaar.com.

The detailed procedure for e-voting and joining the AGM through VC/OAVM, including the manner in which members holding shares in demat form and who have not registered their e-mail addresses can cast their votes through remote e-voting or e-voting at the AGM, is provided in the notice. The Company has additionally provided the facility to the members to temporarily get their e-mail addresses registered with RTA by clicking the link: https://web.in.mpm.mufg.com/EmailReg/Email_Register.html for limited purposes of receiving the Notice Annual Report and vote on the resolution set out in the Notice.

In case shareholders/members have any queries regarding login/e-voting, they may send an email to instameet@linkintime.co.in or contact on Tel.: 022 - 4918 6000 / 4918 6175 or write an e-mail to Mr. Bhasker Joshi, Company Secretary and Compliance Officer of the Company by sending an e-mail at complianceofficer@pbfin.tech.in or cosec@policybazaar.com.

The Board of Directors have appointed M/s Dhananjay Shukla and Associates, Practising Company Secretaries, as the Scrutiniser to Scrutinise the e-voting process in a fair and transparent manner. The Scrutiniser shall submit the consolidated report on the total votes cast in favour of or against, if any, on each of the resolution set out in the Notice not later than two working days of the conclusion of the AGM. The Chairman or any other person authorised by the Chairman shall declare the results of the voting. The results alongwith the Scrutiniser's Report shall be placed on the company's website www.pbfin.tech.in and shall be communicated to the Stock Exchanges.

For and on behalf of the Board

PB Fintech Limited

Sd/-
Bhasker Joshi
Company Secretary and Compliance Officer

Date: September 04, 2025
Place: Gurugram

BSE
The Power of Vibrance
BSE LIMITED
25th Floor, P.J. Towers, Dalal Street, Mumbai – 400 001
CIN No: L67120MH2005PLC155188

PUBLIC NOTICE

In terms of Regulation 32(5) of Securities and Exchange Board of India (Delisting of Equity shares) Regulations, 2021 ("Regulations") and as per the rules made under Section 21A of the Securities Contracts (Regulation) Act, 1956 and the Rules, Bye-Laws and Regulations of BSE Limited ("the Exchange"), **NOTICE** is hereby given that the company given in the Table below is delisted from the platform of the Exchange w.e.f date mentioned therein.

Exchange had issued Public Notices in terms of Regulation 32(3) of the Securities and Exchange Board of India (Delisting of Equity shares) Regulations – 2021 proposing to delist certain companies, which had been suspended for a period of more than 6 months on account of non-compliance with various clauses of the erstwhile Listing Agreement/SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015/Other reasons, from the Exchange. This company had either failed to reply to the Exchange communications/ show cause notice issued by the Exchange or failed to take steps for revocation of suspension in the trading of their securities or had consented to go ahead with the compulsory delisting.

The Public Notice had provided 15 working days from the date of the Notice to any person aggrieved by the proposal to delist to submit representation in writing to the Delisting Committee of the Exchange.

The Delisting Committee of the Exchange, after considering the representations from company and investors received during the mandated time and the facts in the matter passed Delisting Order in the case of the company mentioned in the table below. The company name along with address and promoters as per Exchange records, alongwith the Fair Value payable by Promoters to the public shareholders is given in the table below:

| Sr. No. | Scrip Code | Company Name | Address as per Exchange records | Fair Value To be Paid by the Promoters to the Public Shareholders (Rs.) | Names of the Promoters as per Exchange records | Effective date of delisting |
|---------|------------|-------------------------------------|--|---|--|-----------------------------|
| 1 | 512535 | Asahi Infrastructure & Projects Ltd | 302, 3rd floor, Yashwant Shopping Center, Carter Road No.7, Opp. Railway Station, Borivali (E), Mumbai – 400066, Maharashtra | 1.40 | Vidhya J Rathi, Jatini Rathi HUF, Jatini Rathi, Paresh L Rathi, Laxminarayan Rathi | August 28, 2025 |

Note:
The names of the promoters shown above are based on records available with the Exchange or received from the concerned ROCs/RTAs/Depositories.

The company is advised to note that the consequences of compulsory delisting include:

- As per SEBI (Delisting of Equity Shares) Regulations, 2021:-
 - The securities of the company cease to be listed and therefore are not available for trading on the platform of the Exchange.
 - Promoters of this delisted company will be required to purchase the shares from the public shareholders as per the fair value determined by the independent valuer appointed by the Exchange.
 - Further, in terms of Regulation 34(1) of SEBI (Delisting of Equity Shares) Regulations, 2021, the delisted company, its whole-time directors, person(s) responsible for ensuring compliance with securities law, its promoters and the companies promoted by any of them shall not directly or indirectly access the securities market or seek listing for any equity shares for a period of 10 years from the date of compulsory delisting.
 - As per provisions of Regulation 34(2) of the SEBI (Delisting of Equity Shares), Regulations, 2021, in case of companies whose fair value is positive—
 - such a company and the depositories shall not effect transfer, by way of sale, pledge, etc., of any of the equity shares held by the promoters/ promoter group and the corporate benefits like dividend, rights, bonus shares, split, etc. shall be frozen for all the equity shares held by the promoters/ promoter group, till the promoters of such company provide an exit option to the public shareholders in compliance with sub-regulation (4) of regulation 33, as certified by the concerned recognized stock exchange;
 - the promoters and whole-time directors and person(s) responsible for ensuring compliance with securities law, of the compulsorily delisted company shall also not be eligible to become directors of any listed company till the exit option as stated in clause (a) above is provided.
- Further, this company has been moved to the Dissemination Board of the Exchange.
- It may be noted that the onus of giving exit to the public shareholders and providing information to the stock exchanges for fair valuation is on the promoters of the company. In case exit is not provided by the promoters, appropriate action would be taken against such entities.

Post compulsory delisting, Trading notice no. 20250819-25 and 20250822-23 are issued for change in status of the following companies from 'Delisted' to 'Suspended' pursuant to the decision by the Hon'ble Supreme Court/Securities Appellate Tribunal (SAT).

| Sr. No. | Scrip Code | Company Name |
|---------|------------|---------------------|
| 1 | 500051 | Bhagawati Gas Ltd |
| 2 | 500371 | Samtel (India) Ltd. |

For and on behalf of BSE Ltd.
September 5, 2025

...continued from previous page.

| BOOK RUNNING LEAD MANAGERS | | | | REGISTRAR TO THE OFFER | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|---|--|---|--|---|
|  |  |  |  |  |  |
| Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC Plot No. C – 27, 'G' Block, Bandra Kurla Complex Bandra (East), Mumbai 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: urbancompany.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704 | Morgan Stanley India Company Private Limited Altimus, Level 39 and 40 Pandurang Budhkar Marg, Worli Mumbai 400 018, Maharashtra, India Tel: +91 22 6118 1000 E-mail: urbancompany.ipo@morganstanley.com Website: www.morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Sumit Kumar Agarwal SEBI Registration No.: INM000011203 | Goldman Sachs (India) Securities Private Limited 9 th and 10 th Floor, Ascent – Worli, Sudam Kala Ahire Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 6616 9000 E-mail: urbancompany.ipo@gs.com Website: www.goldmansachs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Anant Gupta SEBI Registration No.: INM000011054 | JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: urbanco.ipo@jmfli.com Website: www.jmfli.com Investor Grievance E-mail: grievance.ibd@jmfli.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361 | MUFG Intime India Private Limited (formerly as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: +91 81 0811 4949 E-mail: urbancompany.ipo@in.mpm.s.mufg.com Website: https://in.mpm.s.mufg.com Investor Grievance E-mail: urbancompany.ipo@in.mpm.s.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 | Sonali Singh 7 th and 8 th Floor, Plot No. 183, Rajiv Nagar, Udyog Vihar Phase 1, Sector 20, Gurugram 122 016, Haryana, India Tel: +91 124 405 8254 E-mail: cs@urbancompany.com; Website: www.urbancompany.com |
| Bidders may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the Book Running Lead Managers. | | | | | |

AVAILABILITY OF RHP: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Offer. Full copy of the RHP is available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com the website of our Company at www.urbancompany.com and the website of BRLMs i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited and JM Financial Limited at <https://investmentbank.kotak.com>, www.morganstanley.com, www.goldmansachs.com and www.jmfli.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of our Company, the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited and JM Financial Limited at <https://investmentbank.kotak.com>, www.morganstanley.com, www.goldmansachs.com and www.jmfli.com, respectively and the website of the Registrar to the Offer i.e., MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at www.in.mpm.s.mufg.com

AVAILABILITY OF BID CUM APPLICATION FORMS: Application forms can be obtained from the Registered and Corporate office of **Urban Company Limited**, Tel: +91 124 405 8254 and the **BRLMs** – Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000, Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000, Goldman Sachs (India) Securities Private Limited, Tel: +91 22 6616 9000 and JM Financial Limited, Tel: +91 22 6616 9000.

Syndicate Members: Kotak Securities Limited, JM Financial Services Limited and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to **“Offer Procedure”** on Page No. 486 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchanges at www.nseindia.com and www.bseindia.com. The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unlocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

Sub-Syndicate Members: Almondz Global Securities Ltd, Amrapali Capital & Finance Services Ltd., Anand Rathi Share & Stock Brokers Ltd, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Bajaj Financial Securities Ltd, Centrum Broking Limited, Eureka Stock & Share Brokers Ltd, Finwzard Technology Pvt Limited, Globe Capital Markets Ltd, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, IIFL Capital Services Ltd (Formerly known as IIFL Securities Ltd), JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Kantilal Chhaganlal Securities P. Ltd, Keynote Capital Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt. Ltd., Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, Pravin Rattilal Share & Stock Brokers Limited, Religare Broking Ltd, RR Equity Brokers Private Limited, SBicap Securities Limited, Sharekhan Ltd, SMC Global Securities Ltd, Systematix Shares and Stock Brokers Ltd, Tradebliss Securities Limited, Viren M Shah, YES Securities (India) Limited.

Bankers to the Offer

Escrow Collection Bank, Sponsor Bank and Refund Bank: Axis Bank Limited

Public Offer Account Bank and Sponsor Bank: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

Place: New Delhi

Date: September 4, 2025

For Urban Company Limited
(formerly UrbanClap Technologies India Limited)

On behalf of the Board of Directors

Sd/-
Sonali Singh
Company Secretary and Compliance Officer

Urban Company Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC on September 2, 2025. The RHP is available on the website of the Company at www.urbancompany.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited and JM Financial Limited at <https://investmentbank.kotak.com>, www.morganstanley.com, www.goldmansachs.com and www.jmfli.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see **“Risk Factors”** on page 33 of the RHP. Potential investors should not rely on the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**“U.S. Securities Act”**), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States solely to a person that is a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act that is also a “qualified purchaser” as defined in Section 2(a)(51) of the U.S. Investment Company Act of 1940, as amended, and the rules thereunder (the **“U.S. Investment Company Act”**) in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in reliance on the exemption set forth in Section 3(c)(7) of the U.S. Investment Company Act.

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पीबी फिनटेक लिमिटेड

सीआईएन: L51909HR2008PLC037998

पंजीकृत कार्यालय: प्लॉट संख्या 119, सेक्टर-44, गुरुग्राम-122001, हरियाणा

फोन: 0124-4562900, फैक्स: 0124-4562907, वेबसाइट: www.pbfinitech.in, ईमेल: cosec@policybazaar.com; complianceofficer@pbfinitech.in

पीबी फिनटेक लिमिटेड की 17^{वीं} वार्षिक आम बैठक (“एजीएम”) की सूचना और ई-वोटिंग की जानकारी

एतद्वारा सूचित किया जाता है कि कॉर्पोरेट कार्य मंत्रालय द्वारा जारी विभिन्न परिपत्रों (“एमसीए परिपत्र”) कंपनी अधिनियम, 2013 (“अधिनियम”) के लागू प्रावधानों, और उसके तहत निर्मित नियमों और भारतीय प्रतिभूति विनियम बोर्ड (सेबी) (सूचीबद्धता बाध्यताएं और प्रकटीकरण अधिनियम) अधिनियम, 2015 (“सेबी सूचीबद्धता विनियम”) के अनुपालन में पीबी फिनटेक लिमिटेड (“कंपनी”) के सदस्यों की 17^{वीं} एजीएम शुक्रवार, 26 सितंबर, 2025 को सुबह 11:00 बजे (भा.मा.स.) वीडियो कॉन्फ्रेंसिंग (“वीसी”) या अन्य ऑडियो विडियो साधनों (“ओएवीएम”) के माध्यम से एजीएम नोटिस (“नोटिस”) में बताए गए व्यवसाय को पूरा करने के लिए आयोजित की जाएगी। बैठक का स्थान कंपनी का पंजीकृत कार्यालय यानी प्लॉट संख्या 119, सेक्टर-44, गुरुग्राम-122001, हरियाणा माना जाएगा।

कॉर्पोरेट कार्य मंत्रालय (“एमसीए”) द्वारा जारी सामान्य परिपत्र संख्या 09/2024 दिनांक 19 सितंबर, 2024 और इस संबंध में जारी अन्य प्रासंगिक परिपत्रों तथा भारतीय प्रतिभूति और विनियम बोर्ड (सेबी) द्वारा इस संबंध में जारी सेबी परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएफडी-पीओडी-2/पी/सीआईआर/2024/133 दिनांक 03 अक्टूबर, 2024 और अन्य प्रासंगिक परिपत्रों के अनुसार, वित्तीय वर्ष 2024-25 के लिए नोटिस और वार्षिक रिपोर्ट (“वार्षिक रिपोर्ट”) केवल इलेक्ट्रॉनिक मोड के माध्यम से कंपनी के उन सदस्यों को भेजी गई है जिनके नाम शुक्रवार, 29 अगस्त, 2025 तक सदस्यों के रजिस्टर/लामभोगी स्वामियों की सूची में दर्ज हैं और जिनके ई-मेल पते कंपनी/रजिस्ट्रार और शेयर ट्रांसफर एजेंट (“आरटीए”) / डिपॉजिटरी/ डिपॉजिटरी प्रतिभागियों (“डीपी”) के पास पंजीकृत हैं। सदस्यों को सूचना और वार्षिक रिपोर्ट का इलेक्ट्रॉनिक प्रेषण गुरुवार, 4 सितंबर, 2025 को पूरा हो गया है। सूचना और वार्षिक रिपोर्ट की साइट कंपनी की वेबसाइट www.pbfinitech.in, स्टॉक एक्सचेंजों, अर्थात् नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड और बीएसई लिमिटेड की वेबसाइट क्रमशः www.nseindia.com और www.bseindia.com पर भी उपलब्ध है। इसके अतिरिक्त, उन शेयरधारकों को भी एक पत्र भेजा जाएगा, जिसमें सटीक पाथ सहित सूचना और वार्षिक रिपोर्ट का पूरा विवरण उपलब्ध कराने वाला वेब-लिंक उपलब्ध है।

यह भी सूचना दी जाती है कि कंपनी ने एमएयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड (“एमयूएफजी”) को ई-वोटिंग सुविधा यानी रिमोट ई-वोटिंग एजीएम में ई-वोटिंग के साथ वीसी/ओएवीएम सेवाएं प्रदान करने के लिए नियुक्त किया है। एजीएम बुलाने की सूचना ई-वोटिंग एजेंसी एमएयूएफजी की वेबसाइट <https://instavote.linkintime.co.in> पर भी होस्ट की गई है।

कंपनी (प्रबंधन और प्रशासन) नियम, 2014 (संशोधित) के नियम 20 के साथ पठित अधिनियम की धारा 108 के प्रावधानों, आईसीएसआई द्वारा जारी एसएस-2, एमसीए परिपत्रों के साथ पठित सेबी सूचीबद्धता विनियमों के विनियम 44 के अनुपालन में, सदस्यों को ई-वोटिंग सुविधा का उपयोग करके नोटिस में निर्धारित सभी प्रस्तावों के लिए इलेक्ट्रॉनिक माध्यम से मतदान करने की सुविधा प्रदान की जाती है। सभी सदस्यों को सूचित किया जाता है कि एजीएम नोटिस में निर्धारित कारोबार केवल इलेक्ट्रॉनिक माध्यम से मतदान के माध्यम से ही किया जाएगा।

कंपनी के सदस्य, जिनके नाम शुक्रवार, 19 सितंबर, 2025 (“कट-ऑफ तिथि”) तक सदस्यों के रजिस्टर/लामभोगी स्वामियों की सूची में दर्ज हैं, इस सूचना में निर्धारित प्रस्तावों पर रिमोट ई-वोटिंग या एजीएम के दौरान ई-वोटिंग के माध्यम से इलेक्ट्रॉनिक रूप से मतदान करने के हकदार हैं। सदस्यों के मतदान अधिकार कट-ऑफ तिथि को कंपनी की चुकता इविटरी शेयर पूंजी में उनके शेयरों के अनुपात में होंगे। कोई भी व्यक्ति जो इस सूचना के प्रेषण के बाद शेयर प्राप्त करता है और कंपनी का सदस्य बनता है और कट-ऑफ तिथि को शेयर रखता है, वह रिमोट ई-वोटिंग और एजीएम में मतदान के लिए सूचना में दी गई प्रक्रिया का पालन करके मतदान कर सकता है।

रिमोट ई-वोटिंग की अवधि इस प्रकार है:

| | |
|---------------------------|--|
| रिमोट ई-वोटिंग का प्रारंभ | मंगलवार, 23 सितंबर, 2025 को 09:00 बजे पूर्वा. भा.मा.स. |
| रिमोट ई-वोटिंग की समाप्ति | गुरुवार, 25 सितंबर, 2025 को 05:00 बजे अप. भा.मा.स. |

इसके तुरंत बाद मतदान के लिए एमएयूएफजी द्वारा उक्त रिमोट ई-वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा। जो व्यक्ति कट-ऑफ तिथि तक सदस्य नहीं है, उसे इस सूचना को केवल सूचनात्मक उद्देश्य के लिए लेना चाहिए। एक बार सदस्यों द्वारा किसी प्रस्ताव पर वोट डाल दिए जाने के बाद, सदस्य को बाद में अपने वोट को संशोधित या बदलने की अनुमति नहीं होगी। जिन सदस्यों ने एजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे भी वीसी/ओएवीएम माध्यम से एजीएम में उपस्थित हो सकते हैं और भाग ले सकते हैं, लेकिन उन्हें दोबारा अपना ई-वोट डालने का अधिकार नहीं होगा।

सूचना में उल्लिखित दस्तावेज बिना किसी शुल्क के निरीक्षण के लिए उपलब्ध होंगे। ऐसे दस्तावेजों का निरीक्षण करने के इच्छुक सदस्य complianceofficer@pbfinitech.in; cosec@policybazaar.com पर ईमेल भेज सकते हैं।

ई-वोटिंग और वीसी/ओएवीएम के माध्यम से एजीएम में शामिल होने की विस्तृत प्रक्रिया, जिसमें डीमैट रूप में शेयर रखने वाले और अपना ईमेल पता पंजीकृत न कराने वाले सदस्य, रिमोट ई-वोटिंग या एजीएम में ई-वोटिंग के माध्यम से अपना वोट कैसे डाल सकते हैं, इस बारे में सूचना में बताया गया है। कंपनी ने सदस्यों को यह सुविधा भी प्रदान की है कि वे https://web.in.mpm.s.mufg.com/EmailReg/Email_Register.html लिंक पर क्लिक करके अपने ई-मेल पते अस्थायी रूप से आरटीए के साथ पंजीकृत कर सकते हैं, जिसका उद्देश्य सीमित उद्देश्यों के लिए वार्षिक रिपोर्ट प्राप्त करना और सूचना में दिए गए प्रस्ताव पर मतदान करना है।

यदि शेयरधारकों/सदस्यों को लॉगिन/ई-वोटिंग के संबंध में कोई प्रश्न हों, तो वे instameet@linkintime.co.in पर ईमेल भेज सकते हैं या दूरभाष: 022-4918 6000/4918 6175 पर संपर्क कर सकते हैं या कंपनी के कंपनी सचिव और अनुपालन अधिकारी श्री मारकर जोशी को complianceofficer@pbfinitech.in या cosec@policybazaar.com पर ईमेल भेजकर ईमेल लिख सकते हैं।

निदेशक मंडल ने ई-वोटिंग प्रक्रिया को निष्पक्ष और पारदर्शी तरीके से संचालित करने के लिए मेसर्स घनजय शुक्ला एंड एसोसिएट्स, प्रैक्टिसिंग कंपनी सेक्रेटरीज को सचीक्षक नियुक्त किया है। संवीक, नोटिस में दिए गए प्रत्येक प्रस्ताव के पक्ष में या विपक्ष में डाले गए कुल मतों (यदि कोई हो) की समेकित रिपोर्ट एजीएम की समाप्ति के दो कार्यदिवसों के भीतर प्रस्तुत करेगा। अध्यक्ष या अध्यक्ष द्वारा अधिकृत कोई अन्य व्यक्ति मतदान के परिणामों की घोषणा करेगा। सचीक्षक की रिपोर्ट के साथ परिणाम कंपनी की वेबसाइट www.pbfinitech.in पर प्रकाशित किए जाएंगे और स्टॉक एक्सचेंजों को सूचित किए जाएंगे।

निदेशक मंडल के आदेशानुसार
पीबी फिनटेक लिमिटेड के लिए
हस्ता./—
मारकर जोशी
कंपनी सचिव एवं अनुपालन अधिकारी
सदस्यता संख्या: F8032

दिनांक: 4 सितंबर, 2025

स्थान: गुरुग्राम



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