



May 16, 2024

To

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

SYMBOL: POLICYBZR

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai – 400001

SCRIP CODE: 543390

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

In furtherance to our intimation dated April 30, 2024 and pursuant to Regulation 30 read with Schedule III of SEBI Listing Regulations, as amended, we hereby inform you the following:

1. The Company has divested 293,210 equity shares constituting 29.30% of the share capital of Visit Health Private Limited (“**VHPL**”) held by Docprime Technologies Private Limited (“**DTPL**”), a wholly owned subsidiary of the Company for INR 76 Crores. DTPL will continue to retain and hold a shareholding of 1,22,083 equity shares aggregating to 8.20% on a fully diluted basis in VHPL.
2. The Company has divested entire (100%) shareholding constituting 4,50,000 equity shares of Rs. 10 each and 82,759 Compulsorily Convertible Preference Shares (“**CCPS**”) of Rs. 10 each of Visit Internet Services Private Limited (“**VISPL**”) held by Docprime Technologies Private Limited (“**DTPL**”), a wholly owned subsidiary of the Company for INR 2 Crores.

We further inform that the aforesaid divestments are in pursuance of the Share Purchase Agreement and other relevant transaction documents (“**Transaction Documents**”) executed between the parties on April 30, 2024.

The detailed disclosures pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI Listing Regulations, as amended and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as an **Annexure- A** and **Annexure-B**.

Thanking You,

Yours faithfully,
For PB Fintech Limited

(**Bhasker Joshi**)
Company Secretary and Compliance officer

Encl.: A/a

policybazaar^{com}

paisabazaar^{com}

QuickFIXcars

doc:
prime

PB FINTECH LIMITED

Registered Office Address : Plot No. 119, Sector-44, Gurugram-122001 (Haryana)

Telephone No. : 0124-4562900, Fax : 0124-4562902 E-mail : enquiry@policybazaar.com

Website : www.pbtech.in CIN : L51909HR2008PLC037998



Disclosure pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Annexure-A

Sr No.	Particulars	Details
a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Contribution in Consolidated Income as on 31st March 2024 Amount : Nil Percentage (%): Nil Contribution in Consolidated Net Worth as on 31st March 2024 Amount : INR 3,073 Lakhs Percentage (%): 0.52%
b)	Date on which the agreement for sale has been entered into;	April 30, 2024
c)	The expected date of completion of sale/ disposal;	The transaction has been completed today i.e. May 16, 2024.
d)	Consideration received from such sale / disposal;	~INR 76 Crore
e)	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof;	Name of Buyer: Cliantha Trust The Buyer does not belong to Promoter/Promoter Group/Group Companies.
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length;	No, the transaction is not a related party transaction.
g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations;	Not applicable
h)	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale	Not applicable

**Annexure-B**

Sr No.	Particulars	Details
a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Contribution in Consolidated Income as on 31st March 2024 Amount: Nil Percentage (%): Nil Contribution in Consolidated Net Worth as on 31st March 2024 Amount: INR 17.00 Lakhs Percentage (%): 0.003%
b)	Date on which the agreement for sale has been entered into;	April 30, 2024
c)	The expected date of completion of sale/disposal;	The transaction has been completed today i.e. May 16, 2024.
d)	Consideration received from such sale / disposal;	~INR 2.005 Crore
e)	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof;	Name of Buyers: Mr. Vaibhav Singh, Mr. Anurag Prasad, Mr. Chetan Anand and Mr. Shashvat Tripathi (Collectively Buyers) The Buyers do not belong to promoter/Promoter Group/Group Companies.
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length;	No, the transaction is not a related party transaction.
g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations;	Not applicable
h)	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale	Not applicable

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