Date: 2nd August 2023

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Symbol: POLICYBZR
Scrip Code: 543390

Subject: Newspaper Publication – Advertisement of notice of the meetings of the unsecured creditors and the equity shareholders of PB Fintech Limited (“Company”), to be held pursuant to the directions of the Hon’ble National Company Law Tribunal, Chandigarh Bench (“Tribunal”)

Dear Sir/ Madam,

This has reference to our intimation dated 1st August 2023 informing about the meetings of the unsecured creditors and the equity shareholders of the Company, to be held through video conferencing/ other audio visual means, on Saturday, 2nd September 2023 at 11.30 a.m. (IST) and 02.30 p.m. (IST), respectively, pursuant to the directions given by the Hon’ble Tribunal vide its order dated 5th July 2023, in the matter of the proposed Scheme of Amalgamation of Makesense Technologies Limited with the Company and their respective shareholders.

In this regard, as required under Regulation 30 and 47 other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of the advertisements of the notice of aforesaid meetings, given in the following newspapers today, i.e. 2nd August 2023:

i. The Financial Express, in all India editions, in English language; and

The aforesaid newspaper advertisement will also be available on the website of the Company at www.pbfintech.in. Request you to kindly take the above on record.

Thanking you,

Yours Faithfully,

For PB FINTECH LIMITED

Bhasker Joshi
Company Secretary and Compliance Officer

Encl: As above
| Financial Results for the quarter ended 30 June 2023 |  |
|---|---|---|---|
| Particulars | June 30, 2023 | March 31, 2023 | June 30, 2022 |
| **Total Income (Rs. in Cr.)** | 71.18 | 61.66 | 61.59 |
| **Total Income (Rs. in Cr.)** | 2.87 | 2.87 | 2.87 |
| **Net Profit (Rs. in Cr.)** | 9.17 | 14.16 | 4.82 |
| **Net Profit (Rs. in Cr.)** | 72.25 | 72.25 | 72.25 |
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| **Total Income (Rs. in Cr.)** | 9.17 | 14.16 | 4.82 |
| **Net Profit (Rs. in Cr.)** | 72.25 | 72 GUJARAT LEASING FINANCING LTD. (CIN: L49116MH1994PLC099432)  
Reg. Office: Registered Office: Office No: 6, Royal Castle, Opp. The Town Mall, Thaltej, Ahmedabad - 380054 (Gujarat), India  
Phone: +91 7926712222 / 267134, 1900 114 6000  
Website: www.gujarateleasing.com | Email: info@gujarateleasing.com | Website: www.dcmnewco.com | Email: info@dcn.com |
**Amrutman Health Care Limited**

Corporate Identity Number: 1519593C01001

Registered office: Anand Healthcare Complex, Dumbivli, Thane, Maharashtra

Tel: +91 40 28505450

Email: info.amrutmanhc@amrutmanhc.com

Website: www.amrutmanhc.com

**POST-BUY-BACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS**

**BENEFICIAL OWNERS OF 100% OR MORE OF THE SHAREHOLDING IN (COMPANY)**

**FOR THE BUY-BACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE COMPANIES ACT, 2013 (AMENDMENTS) RULES, 2018 (AMENDMENTS)**

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**The Buy-Back**

1. **The Company** (hereinafter referred to as “the Company”), has announced the offer to buy-back up to 3,166,666 equity shares of face value of Rs. 10 each, fully paid-up equity shares of the Company, from eligible shareholders (Eligible Shareholders) in the market through the Tender Offer Route. The Tender Offer will be held on Tuesday, July 19, 2023. The buy-back price will be determined by a process of competitive bidding through the National Stock Exchange of India Limited (NSE) and Mumbai Stock Exchange Limited (BSE) on July 19, 2023.

2. **The Tender offer** will be undertaken by way of a Tender Offer process. The Offer Price has been determined by the Company, using the "Mechanics for Determination of Tender Price in Tender Offer Route," as published by the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements of Companies) Regulations, 2015, as amended, and an advertisement in a daily newspaper for the buy-back in such other cases as may be permitted by the SEBI. The offer will be made by the Company to the Eligible Shareholders in accordance with the offer terms.

3. **The buy-back price** is the aggregation of the buy-back price determined by the NSE and BSE. The buy-back price will be equal to the weighted average of the buy-back price determined by the NSE and BSE.

4. **The offer price** is subject to certain conditions and procedures described in this advertisement. The offer price is not final and may be subject to change. The offer price is only an indicative price and may be revised at any time.

5. **The offer price** is final and may be subject to change. The offer price is only an indicative price and may be revised at any time.

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**The Shareholders’ Meeting**

1. **The Company** has called a meeting of the shareholders on August 11, 2023, to consider and approve the offer price and other terms of the buy-back.

2. **The meeting** will be held on August 11, 2023, at the registered office of the Company. The meeting is open to all shareholders and will be conducted in accordance with the provisions of the Companies Act, 2013.

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**The Shareholders’ Information**

1. **The Company** has provided shareholders with a notice of the meeting and other important information.

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**The Shareholders’ Statement**

1. **The Company** has prepared a shareholders’ statement, which is available for inspection at the registered office of the Company.

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**The Shareholders’ Rights**

1. **The Company** has outlined the shareholders’ rights and responsibilities in relation to the buy-back.

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**The Shareholders’ Consent**

1. **The Company** has sought the shareholders’ consent for the proposed buy-back.

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**The Shareholders’ Approval**

1. **The Company** has obtained shareholders’ approval for the buy-back.

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**The Shareholders’ Declaration**

1. **The Company** has made a declaration of the buy-back period and other relevant information.

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**The Shareholders’ Rights**

1. **The Company** has outlined the shareholders’ rights and responsibilities in relation to the buy-back.

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**The Shareholders’ Information**

1. **The Company** has provided shareholders with necessary information.

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