July 17, 2023

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

SYMBOL: POLICYBZR
SCRIP CODE: 543390

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2023

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2023.

The aforesaid disclosure will be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

Thanking you,

Yours faithfully

For PB Fintech Limited

Bhasker Joshi
Digitally signed by Bhasker Joshi
Date: 2023.07.17 18:07:14 +05'30'

(Bhasker Joshi)
Company Secretary and Compliance Officer

Encl.: A/a
The Board of Directors  
PB Fintech Limited  
Plot No 119, Sector 44  
Gurugram -122001  
Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT  

We have examined the registers, records and documents of PB Fintech Limited (the "Company") for the quarter ended June 30, 2023 as maintained by M/s. Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

<table>
<thead>
<tr>
<th>1</th>
<th>For Quarter Ended:</th>
<th>30.06.2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>ISIN:</td>
<td>INE417T01026</td>
</tr>
<tr>
<td>3</td>
<td>Face Value:</td>
<td>Rs. 2/-each</td>
</tr>
<tr>
<td>4</td>
<td>Name of the Company:</td>
<td>PB Fintech Limited (CIN: L51909HR2008PLC037998)</td>
</tr>
<tr>
<td>5</td>
<td>Registered Office Address:</td>
<td>Plot No.119, Sector 44 Gurugram-122001 Haryana</td>
</tr>
<tr>
<td>6</td>
<td>Correspondence Address:</td>
<td>Plot No.119, Sector 44 Gurugram -122001 Haryana</td>
</tr>
<tr>
<td>7</td>
<td>Telephone &amp; Fax Nos.:</td>
<td>(T) 0124-4562907</td>
</tr>
<tr>
<td>8</td>
<td>Email address:</td>
<td><a href="mailto:complianceofficer@pbfintech.in">complianceofficer@pbfintech.in</a></td>
</tr>
<tr>
<td>9</td>
<td>Names of Stock Exchanges where the Company’s Securities are listed</td>
<td>(i) National Stock Exchange of India Limited (ii) BSE Limited</td>
</tr>
</tbody>
</table>

| 10 | Issued Capital: | 450116349 | 100.00 |
| 11 | Listed Capital: | 450116349 | 100.00 |
| 12 | Held in dematerialised form in CDSL: | 40977556 | 9.10 |
| 13 | Held in dematerialised form in NSDL: | 409138793 | 90.90 |
| 14 | Physical: | 0 | 0.00 |
| 15 | Total No. of Shares (12+13+14) | 450116349 | 100.00 |

16 Reasons for difference if any, between (10&11), (10&15), (11&15): Not Applicable

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>No. of Shares</th>
<th>Applied/Not Applied for listing</th>
<th>Listed on Stock Exchange (Specify Names)</th>
<th>whether intimtated to CDSL</th>
<th>whether intimtated to NSDL</th>
<th>In-prin. Appr. Pending for SE (Specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NA</td>
<td>NIL</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes/No): Yes

19 Reference of previous quarter with regard to excess dematerialised shares, if any: NA

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why? NA
21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of request</th>
<th>No. of Shares</th>
<th>Reason for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 Days</td>
<td>NIL</td>
<td>NIL</td>
<td>NA</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NA</td>
</tr>
</tbody>
</table>

22 Name, Address, Telephone & Fax No. of the Compliance Officer of the Company:
Mr. Bhasker Joshi
Plot No.119, Sector 44
Gurugran -122001, Haryana
(T) 0124 - 4562907
(F) 0124 - 4562902

23 Name, Address, Telephone & Fax No. of the Practising Company Secretary
Mr. Shashikant Tiwari
Practicing Company Secretary
Chandrasekaran Associates,
Company Secretaries
11F, Pocket-IV, Mayur Vihar-I, Delhi -110091
(T) 011 - 22710514
(F) 011 - 22713708

24 Appointment of common agency for share registry work
Link Intime India Private Limited
Regd. Off.: C-101, 247 Park, L.B.S. Marg, Vikhroli (West),
Mumbai - 400083, Maharashtra.
Phone No.: 011-49411000
Fax No.: 011-41410591

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)
NIL

Note: We have not carried physical visit to Registrar & Transfer Agent ("RTA") office for verification of data. The Report is based on inputs received from RTA.