



July 12, 2024

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

SYMBOL: POLICYBZR

SCRIP CODE: 543390

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2024

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024.

The aforesaid disclosure will also be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

Thanking you,

Yours faithfully
For PB Fintech Limited

(Bhasker Joshi)
Company Secretary and Compliance Officer

Encl.: A/a

policybazaar^{com}

paisabazaar^{com}

QuickFIXcars

doc:
prime

PB FINTECH LIMITED

Registered Office Address : Plot No. 119, Sector-44, Gurugram-122001 (Haryana)

Telephone No. : 0124-4562900, Fax : 0124-4562902 E-mail : enquiry@policybazaar.com

Website : www.pbfintech.in CIN : L51909HR2008PLC037998

The Board of Directors
PB Fintech Limited
Plot No.119, Sector 44
Gurugram -122001
Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of PB Fintech Limited ("the Company") for the quarter ended June 30, 2024 as maintained by M/s. Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:		30.06.2024				
2	ISIN:		INE417T01026				
3	Face Value:		Rs. 2/-each				
4	Name of the Company:		PB Fintech Limited (CIN: L51909HR2008PLC037998)				
5	Registered Office Address:		Plot No.119, Sector 44 Gurugram-122001 Haryana				
6	Correspondence Address:		Plot No.119, Sector 44 Gurugram -122001 Haryana				
7	Telephone & Fax Nos.:		(T) 0124-4562907				
8	Email address:		complianceofficer@pbfintech.in				
9	Names of Stock Exchanges where the Company's Securities are listed		(i) National Stock Exchange of India Limited (ii) BSE Limited				
			Number of shares	% of Total Issued Capital			
10	Issued Capital:		456034204	100.00			
11	Listed Capital:		456034204	100.00			
12	Held in dematerialised form in CDSL:		30293861	6.64			
13	Held in dematerialised form in NSDL:		425740343	93.36			
14	Physical:		0	0.00			
15	Total No. of Shares (12+13+14)		456034204	100.00			
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		Not Applicable				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
	Equity Shares of Rs 02/- each allotted under Employees Stock Option Plan 2021 ("ESOP 2021") on May 31, 2024	4830740	Yes	(i) National Stock Exchange of India Limited (ii) BSE Limited	Yes	Yes	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other(to specify).							
18	Register of Members is updated (Yes/No)				Yes		
19	Reference of previous quarter with regard to excess dematerialised shares, if any:				NA		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?				NA		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						

	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	Confirmed after 21 Days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Bhasker Joshi Plot No.119, Sector 44 Gurugram -122001, Haryana (T) 0124 - 4562907 (F) 0124 - 4562902		
23	Name, Address, Telephone & Fax No. of the Practising Company Secretary	Mr. Shashikant Tiwari Practicing Company Secretary Partner Chandrasekaran Associates, Company Secretaries 11F, Pocket-IV, Mayur Vihar-I, Delhi -110091 (T) 011 - 22710514 (F) 011 - 22713708		
24	Appointment of common agency for share registry work	Link Intime India Private Limited Regd. Off.: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra. Phone No.: 011-49411000 Fax No.: 011-41410591		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL		

For Chandrasekaran Associates
 Company Secretaries
 FRN: P1988DE002500
 Peer Review Certificate No.: 5715/2024

Place: Delhi
 Date: 10.07.2024

Shashikant Tiwari
 Partner
 FCS No. 11919
 CP No. 13050
 UDIN: F011919F000711750

Note: We have not carried physical visit to Registrar & Transfer Agent ("RTA") office for verification of data. The Report is based on inputs received from RTA.