

April 25, 2025

To

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai – 400001

SYMBOL: POLICYBZR SCRIP CODE: 543390

<u>Sub:</u> Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2025

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025.

The aforesaid intimation will also be hosted on the website of the Company at www.pbfintech.in.

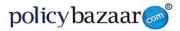
You are requested to kindly take the same in your records.

Thanking you,

Yours faithfully For PB Fintech Limited

(Bhasker Joshi) Company Secretary and Compliance Officer

Encl.: A/a











CHANDRASEKARAN ASSOCIATES®

COMPANY SECRETARIES

The Board of Directors PB Fintech Limited Plot No.119, Sector 44 Gurugram -122001 Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of PB Fintech Limited ("the Company") for the quarter ended March 31, 2025 as maintained by M/s. MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited), the Registrar and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:				31.03.2025		
2	ISIN:				INE417T01026		
3	Face Value:				Rs. 2/-each		
					PB Fintech Limited		
4 Name of the Company:				(CIN: L51909HR2008PLC037998)			
5	Registered Office Address:				Plot No.119, Sector 44		
					Gurugram-122001		
					Haryana		
6	Correspondence Address:				Plot No.119, Sector 44		
					Gurugram -122001		
					Haryana		
7	Telephone & Fax Nos.	.1			(Т) 0124-4562907		
8	Email address:				complianceofficer@pbfintech.in		
9	Marie Control Control Control						
	Names of Stock Exchanges where the Company's				(i) National Stock Exchange of India Limited		
	Securities are listed				(ii) BSE Limited		
					Number of	% of Total Issued	l Capital
					shares		•
10	Issued Capital:				459257282		100.00
11	Listed Capital:				459257282		100.00
12	Held in dematerialised form in CDSL:			32752387		7.13	
13	Held in dematerialised form in NSDL:				426504895	92.8	
14	Physical:				0	0.00	
15	Total No. of Shares (12+13+14)				459257282	100.00	
16	Reasons for difference (11&15)	e if any, between	ı (10&11), (1	0&15),	Not Applicable		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
		,		Listed on			In-prin. Appr.
			Applied/	Stock	whether		Pending for SE
	Particulars***	No. of Shares	Not	Exchange	intimated to	whether intimated to NSDL	(Specify names)
1			Applied for	(Specify	CDSL		
			listing	Names)			
Equity	Shares of Rs 2/- each	36450	Yes	(i) National	Yes	Yes	NA
allotted under PB Fintech		Stock					
Employees Stock Option		Exchange of					
		India Limited					
on Jan	on January 08, 2025						
				(ii) BSE			
			Limited				

^{***} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other(to specify).



11-F, Pocket-IV, Mayur Vihar Phase-I, Delhi-110 091. Phone: 2271 0514, 2271 3708, E-mail: info@cacsindia.com, visit us at: www.cacsindia.com

CHANDRASEKARAN ASSOCIATES

Place: Delhi

Date: 24-04-2025

Continuation.....

18	Register of Members i	s updated (Yes/No)	Yes		
19	Reference of previous dematerialised shares,	quarter with regard to excess if any:	NA		
20		ved the matter mentioned in point no. 19 narter? if not, reason why?	NA		
21		o. of requests, if any, confirmed after 21 of requests pending beyond 21 days with			
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay	
	Confirmed after 21 Days	NIL	NIL	NA	
	Pending for more than 21 days	NIL	NIL	NA	
22	Name, Address, Teleph of the Company.	one & Fax No. of the Compliance Officer	Mr. Bhasker Joshi Company Secretary and Compliance Officer PB Fintech Limited Plot No.119, Sector 44 Gurugram -122001, Haryana (T) 0124 - 4562907 (F) 0124 - 4562902		
23	Name, Address, Telépi Secretary	none & Fax No. of the Practising Company	Mr. Shashikant Tiwari Practicing Company Secretary Partner Chandrasekaran Associates, Company Secretaries 11F, Pocket-IV, Mayur Vihar-I, Delhi -110091 (T) 011 - 22710514 (F) 011 - 22713708		
24	Appointment of comm	on agency for share registry work	MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) Regd. Off.: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra. Phone No.: 011-49411000 Fax No.: 011-41410591		
25		ne auditor may like to provide. (e.g. BIFR m SE, company changed its name etc.)	NIL		

For Chandrasekaran Associates Company Secretaries

FRN: P1988DE002500

Peer Review Certificate No.: 5715/2024

NEW DELHI

Shashikant Tiwari Partner

FCS No. 11919 CP No. 13050 UDIN:F011919G000195399

Note: We have not carried physical visit to Registrar & Transfer Agent ("RTA") office for verification of data. The Report is based on inputs received from RTA.