

**General information about company**

Scrip code	543390
NSE Symbol	POLICYBZR
MSEI Symbol	NOTLISTED
ISIN	INE417T01026
Name of the company	PB Fintech Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	53.75
As on the end of previous 1st quarter	100	51.28
As on the end of previous 2nd quarter	100	48.5
As on the end of previous 3rd quarter	100	50.73
As on the end of previous 4th quarter	100	50.93

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group										
(B)	Public	145382	453518146			453518146	99.45	453518146		453518146	99.45
(C)	Non Promoter-Non Public	1	2516058			2516058		2516058		2516058	0.55
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts	1	2516058			2516058	0.55	2516058		2516058	0.55
	Total	145383	456034204			456034204	100	456034204		456034204	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group												
(B)	Public				99.45					453518146	59890000	0	0
(C)	Non Promoter-Non Public									2516058			
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts				0.55					2516058			
	Total				99					456034204	59890000	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(2)	Foreign										
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	27	49721006			49721006	10.9	49721006		49721006	10.9
(c)	Alternate Investment Funds	21	2875346			2875346	0.63	2875346		2875346	0.63
(d)	Banks	1	1000			1000	0	1000		1000	0
(e)	Insurance Companies	9	19746119			19746119	4.33	19746119		19746119	4.33
(f)	Provident Funds/ Pension Funds	1	1424453			1424453	0.31	1424453		1424453	0.31
(i)	NBFCs registered with RBI	4	426258			426258	0.09	426258		426258	0.09
Sub-Total (B)(1)		63	74194182			74194182	16.27	74194182		74194182	16.27
(2)	Institutions (Foreign)										
(a)	Foreign Direct Investment	2	25410754			25410754	5.57	25410754		25410754	5.57
(d)	Foreign Portfolio Investors Category I	657	204345006			204345006	44.81	204345006		204345006	44.81
(e)	Foreign Portfolio Investors Category II	49	5477699			5477699	1.2	5477699		5477699	1.2
Sub-Total (B)(2)		708	235233459			235233459	51.58	235233459		235233459	51.58
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(b)	Directors and their relatives (excluding independent directors and nominee directors)	4	24431722			24431722	5.36	24431722		24431722	5.36
(c)	Key Managerial Personnel	2	63543			63543	0.01	63543		63543	0.01
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	138739	12154886			12154886	2.67	12154886		12154886	2.67
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	36	9468541			9468541	2.08	9468541		9468541	2.08
(i)	Non Resident Indians (NRIs)	2559	2074442			2074442	0.45	2074442		2074442	0.45
(j)	Foreign Nationals	1	16			16	0	16		16	0
(k)	Foreign Companies	3	3973926			3973926	0.87	3973926		3973926	0.87
(l)	Bodies Corporate	556	90595491			90595491	19.87	90595491		90595491	19.87
(m)	Any Other (specify)	2711	1327938			1327938	0.29	1327938		1327938	0.29
Sub-Total (B)(4)		144611	144090505			144090505	31.6	144090505		144090505	31.6
Total Public Shareholding (B)=(B)(1)+(B)(2)		145382	453518146			453518146	99.45	453518146		453518146	99.45

(2)+(B)(3)+(B) (4)											
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
( 2 )	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	1	2516058			2516058	0.55	2516058		2516058	0.55
Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C) (2)		1	2516058			2516058		2516058		2516058	0.55
Total ( A+B+C2 )		145383	456034204			456034204	100	456034204		456034204	100
Total (A+B+C )		145383	456034204			456034204	100	456034204		456034204	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
(1)	Indian												
(2)	Foreign												
B	Table III - Statement showing shareholding pattern of the Public shareholder												
(1)	Institutions (Domestic)												
(a)				10.9					49721006	0	0	0	
(c)				0.63					2875346	0	0	0	
(d)				0					1000	0	0	0	
(e)				4.33					19746119	0	0	0	
(f)				0.31					1424453	0	0	0	
(i)				0.09					426258	0	0	0	
Sub-Total (B) (1)				16.27					74194182	0	0	0	
(2)	Institutions (Foreign)												
(a)				5.57					25410754	0	0	0	
(d)				44.81					204345006	0	0	0	
(e)				1.2					5477699	0	0	0	
Sub-Total (B) (2)				51.58					235233459	0	0	0	
(3)	Central Government / State Government(s)												
(4)	Non-institutions												
(b)				5.36					24431722	0	0	0	
(c)				0.01					63543	0	0	0	
(g)				2.67					12154886	0	0	0	
(h)				2.08					9468541	0	0	0	
(i)				0.45					2074442	0	0	0	
(j)				0					16	0	0	0	
(k)				0.87					3973926	0	0	0	
(l)				19.87					90595491	59890000	0	0	
(m)				0.29					1327938	0	0	0	
Sub-Total (B) (4)				31.6					144090505	59890000	0	0	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				99.45					453518146	59890000	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
( 2 )				0.55					2516058				
Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)									2516058				



Total (A+B+C2)				100					456034204
Total (A+B+C)				99					456034204

---

**Mutual Funds**

Serial No.	1	2	3	
Name of the Shareholders (I)	Hdfc Mutual Fund - Hdfc Mid-Cap Opportunities Fund	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Midcap Fund	Franklin India Focused Equity Fund	<a href="#">Click here to go back</a>
PAN (II)	AAATH1809A	AACTA5925A	AAATT4931H	Total
No. of fully paid up equity shares held (IV)	8848094	8780886	8563155	26192135
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	8848094	8780886	8563155	26192135
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.94	1.93	1.88	5.74
<b>Number of Voting Rights held in each class of securities (IX)</b>				
Class eg: X	8848094	8780886	8563155	26192135
Class eg:y				
Total	8848094	8780886	8563155	26192135
Total as a % of Total Voting rights	1.94	1.93	1.88	5.74
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.94	1.93	1.88	5.74
<b>Number of Locked in shares (XII)</b>				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	8848094	8780886	8563155	26192135
<b>Reason for not providing PAN</b>				
Reason for not providing PAN				
<b>Sub-categorization of shares</b>				

Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

### Foreign Portfolio Investors Category I

Serial No.	1	2	3	
Name of the Shareholders (I)	New World Fund Inc	Kotak Funds - India Midcap Fund	Smallcap World Fund, Inc	<a href="#">Click here to go back</a>
PAN (II)	AABCN3163H	AAGCK4148L	AABCS3581L	Total
No. of fully paid up equity shares held (IV)	28892423	7243842	6287115	42423380
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	28892423	7243842	6287115	42423380
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.34	1.59	1.38	9.3
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	28892423	7243842	6287115	42423380
Class eg:y				
Total	28892423	7243842	6287115	42423380
Total as a % of Total Voting rights	6.34	1.59	1.38	9.3
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	6.34	1.59	1.38	9.3
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	28892423	7243842	6287115	42423380
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				

Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

### Insurance Companies

Serial No.	1	
Name of the Shareholders (I)	Max Life Insurance Company Limited A/C Reversionary Bonus Participating - Equity	<a href="#">Click here to go back</a>
PAN (II)	AACCM3201E	Total
No. of fully paid up equity shares held (IV)	7927230	7927230
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	7927230	7927230
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.74	1.74
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	7927230	7927230
Class eg:y		
Total	7927230	7927230
Total as a % of Total Voting rights	1.74	1.74
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.74	1.74
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	7927230	7927230
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		

Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

**Bodies Corporate**

Serial No.	1	2	3	
Name of the Shareholders (I)	Makesense Technologies Limited	Diphda Internet Services Limited	Startup Investments (Holding) Limited	<a href="#">Click here to go back</a>
PAN (II)	AAGCM7642H	AAGCD7348M	AAVCS5767Q	Total
No. of fully paid up equity shares held (IV)	59890000	18880000	8662500	87432500
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	59890000	18880000	8662500	87432500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	13.13	4.14	1.9	19.17
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	59890000	18880000	8662500	87432500
Class eg:y				
Total	59890000	18880000	8662500	87432500
Total as a % of Total Voting rights	13.13	4.14	1.9	19.17
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	13.13	4.14	1.9	19.17
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	59890000	18880000	8662500	87432500
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				



Sub-category (i)	59890000	0	0	59890000
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

**Directors and their relatives (excluding independent directors and nominee directors)**

Serial No.	1	2	
Name of the Shareholders (I)	Yashish Dahiya	Alok Bansal	<a href="#">Click here to go back</a>
PAN (II)	ABPPD8875Q	AFBPB1067Q	Total
No. of fully paid up equity shares held (IV)	18375019	5801203	24176222
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	18375019	5801203	24176222
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	4.03	1.27	5.3
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	18375019	5801203	24176222
Class eg:y			
Total	18375019	5801203	24176222
Total as a % of Total Voting rights	4.03	1.27	5.3
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	4.03	1.27	5.3
<b>Number of Locked in shares (XII)</b>			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	18375019	5801203	24176222
<b>Reason for not providing PAN</b>			
Reason for not providing PAN			
<b>Sub-categorization of shares</b>			
<b>Shareholding (No. of shares) under</b>			

Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

### Foreign Direct Investment

Serial No.	1	2	
Name of the Shareholders (I)	Tencent Cloud Europe B.V.	Steadview Capital Mauritius Limited	<a href="#">Click here to go back</a>
PAN (II)	AAHCT4724A	AAQCS1253G	Total
No. of fully paid up equity shares held (IV)	19448750	5962004	25410754
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	19448750	5962004	25410754
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	4.26	1.31	5.57
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	19448750	5962004	25410754
Class eg:y			
Total	19448750	5962004	25410754
Total as a % of Total Voting rights	4.26	1.31	5.57
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	4.26	1.31	5.57
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	19448750	5962004	25410754
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0

Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

**Any Other (specify)**

Serial No.	1	2	3	4	
Category	Trusts	LLP	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					<a href="#">Click here to go back</a>
PAN (II)					Total
No. of the Shareholders (I)	4	67	2629	11	2711
No. of fully paid up equity shares held (IV)	2398	1036113	287870	1557	1327938
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2398	1036113	287870	1557	1327938
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.23	0.06	0	0.29
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg: X	2398	1036113	287870	1557	1327938
Class eg:y					
Total	2398	1036113	287870	1557	1327938
Total as a % of Total Voting rights	0	0.23	0.06	0	0.29
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0.23	0.06	0	0.29
<b>Number of Locked in shares (XII)</b>					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	2398	1036113	287870	1557	1327938

Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

